

Ten Years at a Glance

Standalone Operating Results 2006 - 2015

(₹ in Crores)

Year ending 31st March	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
GROSS INCOME	16448	19557	21879	23594	26814	31399	36046	43044	48176	51932
Excise duty	6371	7056	7320	7447	8046	9360	10073	12204	13830	13882
Net Income	10077	12501	14559	16147	18768	22039	25973	30840	34346	38050
PBDIT	3613	4293	5015	5393	6689	7993	9674	11566	13562	15017
Depreciation & amortisation	332	363	439	549	609	656	699	795	900	962
PBIT	3281	3930	4576	4844	6080	7337	8975	10771	12662	14055
PBT	3269	3927	4572	4826	6015	7268	8898	10684	12659	13998
Tax	989	1227	1452	1562	1954	2280	2736	3266	3874	4390
PAT (Before Exceptional Items)	2280	2700	3120	3264	4061	4988	6162	7418	8785	9608
PAT	2235	2700	3120	3264	4061	4988	6162	7418	8785	9608
Dividends*	1135	1365	1543	1634	4453	4002	4089	4853	5583	6030
- Ordinary Dividend	1135	1365	1543	1634	2004	2518	4089	4853	5583	6030
- Special Dividend					2449	1484				
Earnings Per Share on profit after tax before exceptional items										
Actual (₹)**	6.07	7.18	8.28	8.65	10.64	6.45	7.88	9.39	11.05	11.99
Adjusted (₹)@	3.01	3.56	4.11	4.29	5.31	6.45	7.88	9.39	11.05	11.99
Dividend Per Share										
Actual - Ordinary (₹)**	2.65	3.10	3.50	3.70	4.50	2.80	4.50	5.25	6.00	6.25
Actual - Special (₹)**					5.50	1.65				
Adjusted - Ordinary (₹)@	1.31	1.54	1.74	1.84	2.25	2.80	4.50	5.25	6.00	6.25
Adjusted - Special (₹)@					2.75	1.65				
Market Capitalisation***	73207	56583	77765	69751	100476	140408	177360	244245	280708	260864
Foreign Exchange Earnings	1794	2283	2168	2226	2354	2732	2621	3807	4290	5096

* Including Dividend Distribution Tax.

** Based on number of shares outstanding at the year end; reflects the impact of Corporate Actions and normalised for impact of 1:10 Stock Split effected in 2006.

*** Based on year end closing prices, quoted on the Bombay Stock Exchange.

@ To facilitate like to like comparison, adjusted for impact of Corporate Actions.

During the above 10 year period, the following Corporate Actions took place:

2006 – 1:2 Bonus Issue

2011 – 1:1 Bonus Issue

Standalone Equity, Liabilities and Assets 2006 - 2015

(₹ in Crores)

Year ending 31st March	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
Equity										
Share capital	375	376	377	378	382	774	782	790	795	802
Reserves and surplus	8686	10061	11681	13357	13682	15179	18010	21498	25467	29934
Shareholders' funds	9061	10437	12058	13735	14064	15953	18792	22288	26262	30736
Non-current liabilities										
Long-term borrowings	86	94	91	91	92	87	77	66	51	39
Deferred tax liabilities (Net)	325	473	545	867	785	802	873	1204	1297	1632
Other Long term liabilities	50	86	90	95	45	115	120	129	115	108
Current liabilities										
Short-term borrowings	26	77	92	62		2	2			
Proposed dividend (including tax)	1135	1364	1543	1634	4452	4002	4089	4853	5583	6030
Current liabilities (others)	2401	2437	2830	3000	3567	4473	5035	5477	5921	5651
Total Equity and Liabilities	13084	14968	17249	19484	23005	25434	28988	34017	39229	44196
Non-current assets										
Fixed assets (Gross)	6470	8000	10087	11773	12977	14099	16421	18432	20841	23841
Accumulated Depreciation	2065	2390	2791	3287	3825	4421	5045	5735	6532	7548
Fixed assets (Net)	4405	5610	7296	8486	9152	9678	11376	12697	14309	16293
Non-current investments	784	835	846	892	1357	1563	1953	2001	2512	2442
Long-term loans and advances	568	703	859	1117	882	1146	1196	1728	1480	1506
Current assets										
Current investments	2733	2232	2089	1945	4370	3991	4363	5059	6311	5964
Cash and bank balances	856	900	570	1031	1126	2243	2819	3615	3289	7589
Current assets (others)	3738	4688	5589	6013	6118	6813	7281	8917	11328	10402
Total Assets	13084	14968	17249	19484	23005	25434	28988	34017	39229	44196
Net Worth Per Share (₹)*	12.07	13.87	16.00	18.20	18.42	20.62	24.04	28.21	33.02	38.35

* To facilitate like to like comparison, adjusted for 1:10 Stock Split, 1:2 Bonus Issue in 2006 and 1:1 Bonus Issue in 2011.

Equity includes impact of:

2006 – 1,21,27,470 Ordinary Shares of ₹ 1.00 each, fully paid, issued pursuant to Scheme of Amalgamation of erstwhile ITC Hotels Limited and Ansal Hotels Limited with the Company.

– 1:2 Bonus Issue (₹ 125 Crores).

2011 – 1:1 Bonus Issue (₹ 383 Crores).

2015 – 87,761 Ordinary Shares of ₹ 1.00 each issued pursuant to Scheme of Arrangement between Wimco Limited and the Company.

Note: Figures for the periods prior to 2011 have been broadly re-classified/re-arranged/re-grouped, wherever material, as per revised Schedule VI to the erstwhile Companies Act, 1956 in order to facilitate like to like comparison.