

Ten Years at a Glance

Standalone Operating Results 2008 - 2017

(₹ in Crores)

Year ending 31st March	2008	2009	2010	2011	2012	2013	2014	2015	2016 [§]	2017 [§]
TOTAL INCOME	21879	23594	26814	31399	36046	43044	48176	51932	53714	57434
Excise duty on sales	7320	7447	8046	9360	10073	12204	13830	13882	15107	16022
PBDIT	5015	5393	6689	7993	9674	11566	13562	15017	15484	16564
Depreciation & amortization	439	549	609	656	699	795	900	962	1001	1038
PBIT	4576	4844	6080	7337	8975	10771	12662	14055	14483	15526
PBT	4572	4826	6015	7268	8898	10684	12659	13998	14434	15503
Tax	1452	1562	1954	2280	2736	3266	3874	4390	5106	5302
PAT	3120	3264	4061	4988	6162	7418	8785	9608	9328	10201
Proposed Dividends *	1543	1634	4453	4002	4089	4853	5583	6030	8233	6945
- Ordinary Dividend	1543	1634	2004	2518	4089	4853	5583	6030	6296	6945
- Special Dividend			2449	1484					1937	
Earnings Per Share										
Actual (₹) **	8.28	8.65	10.64	6.45	7.88	9.39	11.05	11.99	11.59	8.40
Adjusted (₹) @	2.76	2.88	3.55	4.30	5.25	6.26	7.36	7.99	7.73	8.40
Dividend Per Share										
Actual - Ordinary (₹) **	3.50	3.70	4.50	2.80	4.50	5.25	6.00	6.25	6.50	4.75
Actual - Special (₹) **			5.50	1.65					2.00	
Adjusted - Ordinary (₹) @	1.17	1.23	1.50	1.87	3.00	3.50	4.00	4.17	4.33	4.75
Adjusted - Special (₹) @			1.83	1.10					1.33	
Market Capitalisation ***	77765	69751	100476	140408	177360	244245	280708	260864	263989	340673

* Including Dividend Distribution Tax.

** Based on number of shares outstanding at the year end; reflects the impact of Corporate Actions.

*** Based on year end closing prices, quoted on the Bombay Stock Exchange.

@ To facilitate like to like comparison, adjusted for 1:1 Bonus Issue in 2011 and 1:2 Bonus Issue in 2017.

§ 2016 & 2017 as per Indian Accounting Standards (Ind AS); previous GAAP for earlier years.

Standalone Equity, Liabilities and Assets 2008 - 2017

(₹ in Crores)

Year Ending 31st March	2008	2009	2010	2011	2012	2013	2014	2015	2016 [#]	2017 [#]
Equity										
Share capital	377	378	382	774	782	790	795	802	805	1215
Other equity	11681	13357	13682	15179	18010	21498	25467	29934	40851	44126
Shareholders' funds	12058	13735	14064	15953	18792	22288	26262	30736	41656	45341
Non-current liabilities										
Borrowings	91	91	92	87	77	66	51	39	26	18
Deferred tax liabilities (Net)	545	867	785	802	873	1204	1297	1632	1867	1872
Non-current liabilities (others)	90	95	45	115	120	129	115	108	127	155
Current liabilities										
Borrowings	92	62		2	2		4	...
Proposed dividend (including tax)	1543	1634	4453	4002	4089	4853	5583	6030		
Current liabilities (others)	2830	3000	3566	4473	5035	5477	5921	5651	6351	6830
Total Equity and Liabilities	17249	19484	23005	25434	28988	34017	39229	44196	50031	54216
Non-current assets										
Property, plant and equipment and Intangible assets (including capital work-in-progress and intangible assets under development)	7296	8486	9152	9678	11376	12697	14309	16293	16430	18417
Non-current investments	846	892	1357	1563	1953	2001	2512	2442	6853	8486
Non-current assets (others)	859	1117	882	1146	1196	1728	1480	1506	3515	2776
Current assets										
Current investments	2089	1945	4370	3991	4363	5059	6311	5964	6471	10100
Cash and cash equivalents and Other bank balances	570	1031	1126	2243	2819	3615	3289	7589	5639	2747
Current assets (others)	5589	6013	6118	6813	7281	8917	11328	10402	11123	11690
Total Assets	17249	19484	23005	25434	28988	34017	39229	44196	50031	54216
Net Worth Per Share (₹) *	10.67	12.13	12.28	13.74	16.02	18.80	22.01	25.56	34.51	37.33

*To facilitate like to like comparison, adjusted for 1:1 Bonus Issue in 2011 and 1:2 Bonus Issue in 2017.

Equity includes impact of:

2011 - 1:1 Bonus Issue (₹ 383 Crores) and 2017 - 1:2 Bonus Issue (₹ 403 Crores).

2015 - 87,761 Ordinary Shares of ₹ 1.00 each issued pursuant to Scheme of Amalgamation of Non-Engineering Business of WIMCO Limited with the Company.

Note : Figures for the periods prior to 2011 have been broadly re-classified/re-arranged/ re-grouped, wherever material, as per revised Schedule VI to the erstwhile Companies Act, 1956 in order to facilitate like to like comparison.

#2016 & 2017 as per Ind AS; previous GAAP for earlier years.