

Ten Years at a Glance

Standalone Operating Results 2009 - 2018

(₹ in Crores)

Year ending 31st March	2009	2010	2011	2012	2013	2014	2015	2016 [§]	2017 [§]	2018 [§]
Gross Sales Value (net of rebates & discounts) #	25311	28866	33918	39353	47755	53889	57799	60196	64174	67082
Gross Revenue from sale of products & services #	23144	26260	30528	34872	41810	46713	49965	51582	55002	43957
Total Income #	23594	26814	31399	36046	43044	48176	51932	53714	57434	46460
PBDIT	5393	6689	7993	9674	11566	13562	15017	15484	16564	17671
Depreciation & amortization	549	609	656	699	795	900	962	1001	1038	1145
PBIT	4844	6080	7337	8975	10771	12662	14055	14483	15526	16525
PBT	4826	6015	7268	8898	10684	12659	13998	14434	15503	16439
Exceptional Items										413
PBT after Exceptional items	4826	6015	7268	8898	10684	12659	13998	14434	15503	16852
Tax	1562	1954	2280	2736	3266	3874	4390	5106	5302	5628
PAT	3264	4061	4988	6162	7418	8785	9608	9328	10201	11223
Proposed Dividends *	1634	4453	4002	4089	4853	5583	6030	8233	6945	7577
- Ordinary Dividend	1634	2004	2518	4089	4853	5583	6030	6296	6945	7577
- Special Dividend		2449	1484					1937		
Earnings Per Share **										
Actual (₹)	8.65	10.64	6.45	7.88	9.39	11.05	11.99	11.59	8.40	9.20
Adjusted (₹) @	2.88	3.55	4.30	5.25	6.26	7.36	7.99	7.73	8.40	9.20
Dividend Per Share **										
Actual - Ordinary (₹)	3.70	4.50	2.80	4.50	5.25	6.00	6.25	6.50	4.75	5.15
Actual - Special (₹)		5.50	1.65					2.00		
Adjusted - Ordinary (₹) @	1.23	1.50	1.87	3.00	3.50	4.00	4.17	4.33	4.75	5.15
Adjusted - Special (₹) @		1.83	1.10					1.33		

§ 2016 to 2018 as per Indian Accounting Standards (Ind AS); previous GAAP for earlier years

Gross Sales Value (net of rebates and discounts) has been provided to facilitate comparison as the figures of Gross Revenue from sale of products & services and Total Income are not comparable consequent to the introduction of Goods & Services Tax with effect from 1st July 2017, which replaced Central Excise (other than National Calamity Contingent Duty on cigarettes), Value Added Tax etc.

* Including Dividend Distribution Tax.

** Based on number of shares outstanding at the year end; reflects the impact of Corporate Actions.

@ To facilitate like to like comparison, adjusted for 1:1 Bonus Issue in 2011 and 1:2 Bonus Issue in 2017.

Standalone Equity, Liabilities and Assets 2009 - 2018

(₹ in Crores)

As at 31st March	2009	2010	2011	2012	2013	2014	2015	2016 [§]	2017 [§]	2018 [§]
Equity										
Share capital	378	382	774	782	790	795	802	805	1215	1220
Other equity	13357	13682	15179	18010	21498	25467	29934	40851	44126	50180
Shareholders' funds (Net Worth)	13735	14064	15953	18792	22288	26262	30736	41656	45341	51400
Non-current liabilities										
Borrowings	91	92	87	77	66	51	39	26	18	11
Deferred tax liabilities (Net)	867	785	802	873	1204	1297	1632	1867	1872	1918
Non-current liabilities (others)	95	45	115	120	129	115	108	127	155	196
Current liabilities										
Borrowings	62		2	2		4	...	
Proposed dividend (including tax)	1634	4453	4002	4089	4853	5583	6030			
Current liabilities (others)	3000	3566	4473	5035	5477	5921	5651	6351	6830	8857
Total Equity and Liabilities	19484	23005	25434	28988	34017	39229	44196	50031	54216	62381
Non-current assets										
Property, plant and equipment and Intangible assets (including capital work-in-progress and intangible assets under development)	8486	9152	9678	11376	12697	14309	16293	16430	18417	20592
Non-current investments	892	1357	1563	1953	2001	2512	2442	6853	8486	13494
Non-current assets (others)	1117	882	1146	1196	1728	1480	1506	3515	2776	3793
Current assets										
Current investments	1945	4370	3991	4363	5059	6311	5964	6471	10100	9903
Cash and cash equivalents and Other bank balances	1031	1126	2243	2819	3615	3289	7589	5639	2747	2595
Current assets (others)	6013	6118	6813	7281	8917	11328	10402	11123	11690	12005
Total Assets	19484	23005	25434	28988	34017	39229	44196	50031	54216	62381
Net Worth Per Share (₹) *	12.13	12.28	13.74	16.02	18.80	22.01	25.56	34.51	37.33	42.12

§ 2016 to 2018 as per Ind AS; previous GAAP for earlier years

* To facilitate like to like comparison, adjusted for 1:1 Bonus Issue in 2011 and 1:2 Bonus Issue in 2017.

Equity includes impact of :

2011 - 1:1 Bonus Issue (₹ 383 Crores) and 2017 - 1:2 Bonus Issue (₹ 403 Crores).

2015 - 87,761 Ordinary Shares of ₹ 1.00 each issued pursuant to Scheme of Amalgamation of Non-Engineering Business of WIMCO Limited with the Company

Note : Figures for the periods prior to 2011 have been broadly re-classified/re-arranged/re-grouped, wherever material, as per revised Schedule VI to the erstwhile Companies Act, 1956 in order to facilitate like to like comparison.