

Ten Years at a Glance

Standalone Operating Results 2011 - 2020

(₹ in Crores)

Year ended 31st March	2011	2012	2013	2014	2015	2016 [§]	2017 [§]	2018 [§]	2019 [§]	2020 [§]
Gross Sales Value (net of rebates & discounts) #	33918	39353	47755	53889	57799	60196	64174	67082	75309	76097
Gross Revenue from sale of products & services #	30528	34872	41810	46713	49965	51582	55002	43957	45221	46324
Total Income #	31399	36046	43044	48176	51932	53714	57434	46460	48269	49821
PBDIT	7993	9674	11566	13562	15017	15484	16564	17671	19790	20918
Depreciation & amortization	656	699	795	900	962	1001	1038	1145	1312	1563
PBIT	7337	8975	10771	12662	14055	14483	15526	16526	18478	19355
PBT	7268	8898	10684	12659	13998	14434	15503	16439	18444	19299
Exceptional items								413		(132)
PBT after Exceptional Items	7268	8898	10684	12659	13998	14434	15503	16852	18444	19167
Tax	2280	2736	3266	3874	4390	5106	5302	5628	5980	4031
PAT	4988	6162	7418	8785	9608	9328	10201	11223	12464	15136
Proposed Dividends *	4002	4089	4853	5583	6030	8233	6945	7577	8498	12477
- Ordinary Dividend	2518	4089	4853	5583	6030	6296	6945	7577	8498	12477
- Special Dividend	1484					1937				
Earnings Per Share **										
Actual (₹)	6.45	7.88	9.39	11.05	11.99	11.59	8.40	9.20	10.17	12.31
Adjusted (₹) @	4.30	5.25	6.26	7.36	7.99	7.73	8.40	9.20	10.17	12.31
Dividend Per Share **										
Actual - Ordinary (₹)	2.80	4.50	5.25	6.00	6.25	6.50	4.75	5.15	5.75	10.15
Actual - Special (₹)	1.65					2.00				
Adjusted - Ordinary (₹) @	1.87	3.00	3.50	4.00	4.17	4.33	4.75	5.15	5.75	10.15
Adjusted - Special (₹) @	1.10					1.33				

§ 2016 to 2020 as per Indian Accounting Standards (Ind AS); previous GAAP for earlier years.

Gross Sales Value (net of rebates & discounts) has been provided to facilitate comparison as the figures of Gross Revenue from sale of products & services and Total Income are not comparable consequent to the introduction of Goods & Services Tax with effect from 1st July 2017, which replaced Central Excise (other than National Calamity Contingent Duty on cigarettes), Value Added Tax etc.

* Including Dividend Distribution Tax.

** Based on number of shares outstanding at the year end; reflects the impact of Corporate Actions.

@ To facilitate like to like comparison, adjusted for 1:1 Bonus Issue in 2011 and 1:2 Bonus Issue in 2017.

Standalone Equity, Liabilities and Assets 2011 - 2020

(₹ in Crores)

As at 31st March	2011	2012	2013	2014	2015	2016 [§]	2017 [§]	2018 [§]	2019 [§]	2020 [§]
Equity										
Share capital	774	782	790	795	802	805	1215	1220	1226	1229
Other equity	15179	18010	21498	25467	29934	40851	44126	50180	56724	62800
Shareholders' funds (Net Worth)	15953	18792	22288	26262	30736	41656	45341	51400	57950	64029
Non-current liabilities										
Borrowings	87	77	66	51	39	26	18	11	8	6
Deferred tax liabilities (Net)	802	873	1204	1297	1632	1867	1872	1918	2044	1618
Non-current liabilities (others) [^]	115	120	129	115	108	127	155	195	174	493
Current liabilities										
Borrowings	2	2				4				
Proposed dividend (including tax)	4002	4089	4853	5583	6030					
Current liabilities (others) [^]	4473	5035	5477	5921	5651	6351	6830	8857	9622	9089
Total Equity and Liabilities	25434	28988	34017	39229	44196	50031	54216	62381	69798	75235
Non-current assets										
Property, plant and equipment, intangible assets (including capital work-in-progress, intangible assets under development), investment property and right of use asset [^]	9678	11376	12697	14309	16293	16430	18417	20592	21888	23298
Non-current investments	1563	1953	2001	2512	2442	6853	8486	13494	14071	13456
Non-current assets (others)	1146	1196	1728	1480	1506	3515	2776	3792	4269	1974
Current assets										
Current investments	3991	4363	5059	6311	5964	6471	10100	9903	12507	17175
Cash and cash equivalents and Other bank balances	2243	2819	3615	3289	7589	5639	2747	2595	3769	6843
Current assets (others)	6813	7281	8917	11328	10402	11123	11690	12005	13294	12489
Total Assets	25434	28988	34017	39229	44196	50031	54216	62381	69798	75235
Net Worth Per Share (₹) *	13.74	16.02	18.80	22.01	25.56	34.51	37.33	42.12	47.27	52.09

§ 2016 to 2020 as per Ind AS; previous GAAP for earlier years.

* To facilitate like to like comparison, adjusted for 1:1 Bonus Issue in 2011 and 1:2 Bonus Issue in 2017.

Equity includes impact of:

2011 - 1:1 Bonus Issue (₹ 383 Crores) and 2017 - 1:2 Bonus Issue (₹ 403 Crores).

2015 - 87,761 Ordinary Shares of ₹ 1.00 each issued pursuant to Scheme of Amalgamation of Non-Engineering Business of WIMCO Limited with the Company.

[^] Includes Right of Use assets and Lease liabilities in 2020 upon transition to Ind AS-116, "Leases".