

Ten Years at a Glance

Standalone Operating Results FY12 - FY21

(₹ in Crores)

Year ended 31st March	FY12	FY13	FY14	FY15	FY16 [§]	FY17 [§]	FY18 [§]	FY19 [§]	FY20 [§]	FY21 [§]
Gross Sales Value (net of rebates & discounts) #	39353	47755	53889	57799	60196	64174	67082	75309	76097	74979
Gross Revenue from sale of products & services #	34872	41810	46713	49965	51582	55002	43957	45221	46324	48151
Total Income #	36046	43044	48176	51932	53714	57434	46460	48269	49821	51776
PBDIT	9674	11566	13562	15017	15484	16564	17671	19790	20918	18773
Depreciation & amortization	699	795	900	962	1001	1038	1145	1312	1563	1562
PBIT	8975	10771	12662	14055	14483	15526	16526	18478	19355	17211
PBT	8898	10684	12659	13998	14434	15503	16439	18444	19299	17164
Exceptional items							413		(132)	
PBT after Exceptional Items	8898	10684	12659	13998	14434	15503	16852	18444	19167	17164
Tax	2736	3266	3874	4390	5106	5302	5628	5980	4031	4133
PAT	6162	7418	8785	9608	9328	10201	11223	12464	15136	13032
Interim + Proposed Dividends *	4089	4853	5583	6030	8233	6945	7577	8498	12477	13230
- Ordinary Dividend	4089	4853	5583	6030	6296	6945	7577	8498	12477	13230
- Special Dividend					1937					
Earnings Per Share **										
Actual (₹)	7.88	9.39	11.05	11.99	11.59	8.40	9.20	10.17	12.31	10.59
Adjusted (₹) @	5.25	6.26	7.36	7.99	7.73	8.40	9.20	10.17	12.31	10.59
Dividend Per Share **										
Actual - Ordinary (₹)	4.50	5.25	6.00	6.25	6.50	4.75	5.15	5.75	10.15	10.75
Actual - Special (₹)					2.00					
Adjusted - Ordinary (₹) @	3.00	3.50	4.00	4.17	4.33	4.75	5.15	5.75	10.15	10.75
Adjusted - Special (₹) @					1.33					

§ FY16 to FY21 as per Indian Accounting Standards (Ind AS); previous GAAP for earlier years.

Gross Sales Value (net of rebates & discounts) has been provided to facilitate comparison as the figures of Gross Revenue from sale of products & services and Total Income are not comparable consequent to the introduction of Goods & Services Tax with effect from 1st July 2017, which replaced Central Excise (other than National Calamity Contingent Duty on cigarettes), Value Added Tax etc.

* Including Dividend Distribution Tax, where applicable.

** Based on number of shares outstanding at the year end; reflects the impact of Corporate Actions.

@ To facilitate like to like comparison, adjusted for 1:2 Bonus Issue in FY17.

Note : Financials for FY 2020-21 are to be viewed in the context of unprecedented disruptions in certain operating segments of the Company due to the COVID-19 pandemic (Please refer to Report of the Board of Directors & Management Discussion and Analysis for details).

Standalone Equity, Liabilities and Assets FY12 - FY21

(₹ in Crores)

As at 31st March	FY12	FY13	FY14	FY15	FY16 [§]	FY17 [§]	FY18 [§]	FY19 [§]	FY20 [§]	FY21 [§]
Equity										
Share capital	782	790	795	802	805	1215	1220	1226	1229	1231
Other equity	18010	21498	25467	29934	40851	44126	50180	56724	62800	57774
Shareholders' funds (Net Worth)	18792	22288	26262	30736	41656	45341	51400	57950	64029	59005
Non-current liabilities										
Borrowings	77	66	51	39	26	18	11	8	6	5
Deferred tax liabilities (Net)	873	1204	1297	1632	1867	1872	1918	2044	1618	1728
Non-current liabilities (others) [^]	120	129	115	108	127	155	195	174	493	669
Current liabilities										
Borrowings	2	4
Proposed dividend (including tax)	4089	4853	5583	6030						
Current liabilities (others) [^]	5035	5477	5921	5651	6351	6830	8857	9622	9089	10174
Total Equity and Liabilities	28988	34017	39229	44196	50031	54216	62381	69798	75235	71581
Non-current assets										
Property, plant and equipment, intangible assets (including capital work-in-progress, intangible assets under development), investment property and right of use asset [^]	11376	12697	14309	16293	16430	18417	20592	21888	23298	25508
Non-current investments	1953	2001	2512	2442	6853	8486	13494	14071	13456	12950
Non-current assets (others)	1196	1728	1480	1506	3515	2776	3792	4269	1974	1306
Current assets										
Current investments	4363	5059	6311	5964	6471	10100	9903	12507	17175	14047
Cash and cash equivalents and Other bank balances	2819	3615	3289	7589	5639	2747	2595	3769	6843	4002
Current assets (others)	7281	8917	11328	10402	11123	11690	12005	13294	12489	13768
Total Assets	28988	34017	39229	44196	50031	54216	62381	69798	75235	71581
Net Worth Per Share (₹) *	16.02	18.80	22.01	25.56	34.51	37.33	42.12	47.27	52.09	47.94

§ FY16 to FY21 as per Ind AS; previous GAAP for earlier years.

* To facilitate like to like comparison, adjusted for 1:2 Bonus Issue in FY17.

Equity includes impact of :

FY17 - 1:2 Bonus Issue (₹ 403 Crores).

FY15 - 87,761 Ordinary Shares of ₹ 1.00 each issued pursuant to Scheme of Amalgamation of Non-Engineering Business of WIMCO Limited with the Company.

[^] Includes Right of Use assets and Lease liabilities from FY20 upon transition to Ind AS-116, "Leases".