

Ten Years at a Glance

Standalone Operating Results FY13 - FY22

(₹ in Crores)

Year ended 31st March	FY13	FY14	FY15	FY16 [§]	FY17 [§]	FY18 [§]	FY19 [§]	FY20 [§]	FY21 [§]	FY22 [§]
Gross Sales Value (net of rebates & discounts) #	47755	53889	57799	60196	64174	67082	75309	76097	74979	90104
Gross Revenue from sale of products & services #	41810	46713	49965	51582	55002	43957	45221	46324	48151	59101
Total Income #	43044	48176	51932	53714	57434	46460	48269	49821	51776	62336
EBITDA	10628	12455	13474	13715	14578	15541	17306	17904	15523	18934
PBT	10684	12659	13998	14434	15503	16439	18444	19299	17164	19830
Exceptional items						413		(132)		
PBT after Exceptional Items	10684	12659	13998	14434	15503	16852	18444	19167	17164	19830
Tax	3266	3874	4390	5106	5302	5628	5980	4031	4133	4772
PAT	7418	8785	9608	9328	10201	11223	12464	15136	13032	15058
Interim + Proposed Dividends *	4853	5583	6030	8233	6945	7577	8498	12477	13230	14172
- Ordinary Dividend	4853	5583	6030	6296	6945	7577	8498	12477	13230	14172
- Special Dividend				1937						
Earnings Per Share **										
Actual (₹)	9.39	11.05	11.99	11.59	8.40	9.20	10.17	12.31	10.59	12.22
Adjusted (₹) @	6.26	7.36	7.99	7.73	8.40	9.20	10.17	12.31	10.59	12.22
Dividend Per Share **										
Actual - Ordinary (₹)	5.25	6.00	6.25	6.50	4.75	5.15	5.75	10.15	10.75	11.50
Actual - Special (₹)				2.00						
Adjusted - Ordinary (₹) @	3.50	4.00	4.17	4.33	4.75	5.15	5.75	10.15	10.75	11.50
Adjusted - Special (₹) @				1.33						

§ FY16 to FY22 as per Indian Accounting Standards (Ind AS); previous GAAP for earlier years.

Gross Sales Value (net of rebates & discounts) has been provided to facilitate comparison as the figures of Gross Revenue from sale of products & services and Total Income are not comparable consequent to the introduction of Goods & Services Tax with effect from 1st July 2017, which replaced Central Excise (other than National Calamity Contingent Duty on cigarettes), Value Added Tax etc.

* Including Dividend Distribution Tax, where applicable.

** Based on number of shares outstanding at the year end; reflects the impact of Corporate Actions.

@ To facilitate like-to-like comparison, adjusted for 1:2 Bonus Issue in FY17.

Note : Financials for FY21 & FY22 are to be viewed in the context of unprecedented disruptions in certain operating segments of the Company due to the COVID-19 pandemic (Please refer to Report of the Board of Directors & Management Discussion and Analysis for details).

Standalone Equity, Liabilities and Assets FY13 - FY22

(₹ in Crores)

As at 31st March	FY13	FY14	FY15	FY16 [§]	FY17 [§]	FY18 [§]	FY19 [§]	FY20 [§]	FY21 [§]	FY22 [§]
Equity										
Share capital	790	795	802	805	1215	1220	1226	1229	1231	1232
Other equity	21498	25467	29934	40851	44126	50180	56724	62800	57774	60168
Shareholders' funds (Net Worth)	22288	26262	30736	41656	45341	51400	57950	64029	59005	61400
Non-current liabilities										
Borrowings	66	51	39	26	18	11	8	6	5	5
Deferred tax liabilities (Net)	1204	1297	1632	1867	1872	1918	2044	1618	1728	1667
Non-current liabilities (others) ^	129	115	108	127	155	195	174	493	669	543
Current liabilities										
Borrowings @@	11	15	14	16	8	7	3	2	...	1
Proposed dividend (including tax)	4853	5583	6030							
Current liabilities (others) ^	5466	5906	5637	6339	6822	8850	9619	9087	10173	11477
Total Equity and Liabilities	34017	39229	44196	50031	54216	62381	69798	75235	71580	75093
Non-current assets										
Property, plant and equipment, intangible assets (including capital work-in-progress, intangible assets under development), investment property and right of use assets ^	12697	14309	16293	16430	18417	20592	21888	23298	25521	25688
Non-current investments	2001	2512	2442	6853	8486	13494	14071	13456	12937	15657
Non-current assets (others)	1728	1480	1506	3515	2776	3792	4269	1974	1306	2806
Current assets										
Current investments	5059	6311	5964	6471	10100	9903	12507	17175	14047	11625
Cash and cash equivalents and Other bank balances	3615	3289	7589	5639	2747	2595	3769	6843	4002	3878
Current assets (others)	8917	11328	10402	11123	11690	12005	13294	12489	13767	15439
Total Assets	34017	39229	44196	50031	54216	62381	69798	75235	71580	75093
Net Worth Per Share (₹) *	18.80	22.01	25.56	34.51	37.33	42.12	47.27	52.09	47.94	49.82

§ FY16 to FY22 as per Ind AS; previous GAAP for earlier years.

* To facilitate like-to-like comparison, adjusted for 1:2 Bonus Issue in FY17.

Equity includes impact of :

FY17 - 1:2 Bonus Issue (₹ 403 Crores).

FY15 - 87,761 Ordinary Shares of ₹ 1.00 each issued pursuant to Scheme of Amalgamation of Non-Engineering Business of WIMCO Limited with the Company.

^ Includes right of use assets and lease liabilities from FY20 upon transition to Ind AS-116, "Leases".

@@ To facilitate like-to-like comparison, figures for earlier years have been regrouped in line with amendment to Schedule III to the Companies Act, 2013.