CONTRIBUTING TO ALL SECTORS OF THE ECONOMY
AGRICULTURE, MANUFACTURING & SERVICES

Leading FMCG Marketer

Foremost Agri Player pioneering rural transformation

2nd largest Hotel chain; Trailblazer in Green Hoteliering

Clear Market leader in Paperboards, Paper & Packaging Industry
Gross Sales Value*  
₹76097 cr  
for the year ended 31st March, 2020

Among the  
Top 3  
contributors to the Exchequer in the private sector in India

Free Cash Flow  
₹11693 cr  
Highest in the FMCG industry

ITC’s FMCG products reach over 140 million households in India

An Exemplar in Triple Bottom Line Performance

* Gross Sales Value includes all taxes (GST, Compensation Cess, VAT, Excise Duty, NCCD, etc.)
ROBUST FINANCIAL PERFORMANCE

**Gross Sales Value**
- 2010: 28866
- 2020: 76097
- Growth: 2.6x

**PBDIT**
- 2010: 6689
- 2020: 20918
- Growth: 3.1x

**PAT**
- 2010: 4061
- 2020: 15136
- Growth: 3.7x

**ROIC at 58% Vs. 44% in FY10**

Growth largely organic-led and funded through Retained Earnings

Zero Debt Company; Consistent & Increasing Dividend Payouts

_Gross Sales Value includes all taxes (GST, Compensation Cess, VAT, Excise Duty, NCCD, etc.)_
_PBDIT includes Other Income_
## ITC: FMCG BUSINESS TRANSFORMATION

<table>
<thead>
<tr>
<th>Category</th>
<th>2001-02</th>
<th>2019-20</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Diversity of Portfolio</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Categories</td>
<td>1</td>
<td>40+</td>
</tr>
<tr>
<td>SKUs</td>
<td>&lt;100</td>
<td>1,800+</td>
</tr>
<tr>
<td><strong>Scale of Distribution</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Channels</td>
<td>3</td>
<td>10</td>
</tr>
<tr>
<td>Markets Serviced</td>
<td>72K</td>
<td>1,00,000+</td>
</tr>
<tr>
<td>Outlets Serviced</td>
<td>0.75 Mn</td>
<td>2 Mn+</td>
</tr>
<tr>
<td><strong>Strength of Resources</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Factories</td>
<td>6</td>
<td>200+</td>
</tr>
<tr>
<td>Warehousing Space</td>
<td>0.4 Mn sqft</td>
<td>5.4 Mn sq.ft</td>
</tr>
<tr>
<td>Throughput</td>
<td>0.1 Mn MT</td>
<td>2 Mn MT</td>
</tr>
</tbody>
</table>
CONSUMER SPEND ~ RS 20,000 CRS

MARKET LEADERSHIP

# 1 in Branded Atta
# 1 in the Cream Biscuits
# 1 in Bridges segment
# 1 in Notebooks
# 2 in Noodles
# 2 in Agarbattis
# 1 in Dhoop segment
# 2 in body wash
# 2 in Deodorants
No. 1 in women’s segment
ITC’s Sustainability Vision
SUSTAINABILITY CHALLENGES

One-third of the world's poor lives in India

12 million join the work force every year

54% of India is water stressed

Increasing incidents of Extreme Weather events
BUSINESS CANNOT SUCCEED IN SOCIETIES THAT FAIL

NEW PARADIGM NEEDED

RESponsible Competitiveness

✓ COMPETITIVE
✓ INCLUSIVE
✓ SUSTAINABLE
ITC APPROACH TO SUSTAINABILITY

Create innovative, synergistic models that reinforce sustainable competitive advantage & foster inclusive growth as well as create sustainable value chains

➢ Embed sustainability in Business operations
  • Low Carbon footprint, Water and Solid waste management

➢ Deepen engagement in ITC’s core catchments (agri-business & factory areas) for higher impact
  − Drive behavioural change through focus on demand-led initiatives
    • Enabling participation, contribution & asset creation for the community
  − Strengthen capability of community based organisations and NGOs in project catchments
    • Foster participatory planning ownership and sustainability of interventions

➢ Build capability through strategic partnerships with national & international organisations
ITC: An Exemplar In Triple Bottom Line Performance

Carbon Positive: 15 years
Water Positive: 18 years
Solid Waste Recycling Positive: 13 years

Sustainable Livelihoods for 6 million people
ITC e-Choupal - Empowering 4 million farmers
41% of Total Energy consumed from renewable sources
Trailblazer as a luxury green hotel chain
Recognitions

ITC rated AA by MSCI-ESG
Highest amongst Global Tobacco cos

ITC included in the Dow Jones Sustainability Emerging Markets Index, a distinction that is a reflection of being a sustainability leader in the industry and a recognition of the Company’s continued commitment to people and planet.

ITC PSPD unit, Kovai, awarded Alliance for Water Stewardship Platinum-level Certification, highest recognition for water stewardship in the world -- second facility globally, first in India.
AWARDS & ACCOLADES

- World Business & Development Award 2012 at the Rio+20 UN Summit
- Inaugural UNDP-ICC Award
- Sustainability Leadership Award, Zurich
- Porter Prize 2017 for 'Excellence in Corporate Governance and Integration'
- The Stockholm Challenge Award
- Development Gateway Award
Publishing a stand-alone Integrated Report since 2017-18

Publishing a GRI based Sustainability Report since 2004. Aligned to the latest GRI Standards (including Food Sector supplement) and meets the "In Accordance - Comprehensive" criteria

The Sustainability Report is also mapped to TCFD recommendations.

Highest level of third party assurance by Deloitte - 'Reasonable Level' as per ISAE 3000. GHG inventory also independently verified by Deloitte - 'Reasonable Assurance' level in accordance with ISO 14064:2006.
Robust ESG Framework

- Sustainability Policies
- Stakeholder engagement
- Materiality Analysis
- Identification of Risks

- Ambitious Goals & Targets
- Performance & Reporting from each Unit
- Transparent Communication
- Strategic Partnerships
**ESG KEY FOCUS AREAS**

**Environment**
- Climate Resilience
- Water Security
- Afforestation
- Bio-Diversity
- Renewable Energy
- Green Buildings
- Solid Waste Mgmt
  - Focus on Plastics
- Physical Risk Mitigation

**Social**
- Sustainable Livelihoods
- Empowering Farmers
- NextGeneration Agriculture
- Building Resilient Communities
- Public-Private-People partnerships
- Employee welfare
- Supply Chain Partners
- Sustainable Choices for Consumers
- Supporting strategic institutions

**Governance**
- 3-tier Governance Structure
- Ethics & Integrity
- Code of Conduct
- Strategic Risk Management
- Board oversight and approved policies to guide strategy and action
- Sustainability Compliance & Review
- Remuneration Policy
Addressing Climate Risk & Competitiveness
LOW CARBON FOOTPRINT

- Renewable Energy – 41% of energy consumed
- 30 Platinum rated Green Buildings; World’s Greenest Luxury Hotels chain
- ITC Sankhya: World’s First LEED Platinum Data Centre
- Continuous Reduction in Specific Energy/Water Consumption
REPLENISHING NATURAL RESOURCES

WATER

AFFORESTATION

BIODIVERSITY
ITC'S PAPER VALUE CHAIN
LEVERAGING TECHNOLOGY & INNOVATION
Clonal Saplings grown in Nursery
Greening over 8,20,000 acres

- **Social Contribution**
  - Providing Livelihoods to poor Tribals and Marginal Farmers
    - Creating 150 million person days of employment

- **Environmental Impact**
  - Carbon Sequestration
  - Augmenting Green Cover
  - Top Soil Retention
  - Water Recharge

- **Economic Benefit to ITC**
  - A Competitive Source of Pulp-wood for ITC’s Paper mill
Carbon Positive for 15 years in a row

Over 2 times the amount of carbon dioxide emissions from ITC’s operations are being sequestered through its Social & Farm Forestry Initiatives.

As part of its 2030 Goals ITC is committed to achieving sequestration of over 4 times the CO2 emissions from operations by 2030.
Packaging solutions

POWERING THE PAPER VALUE-CHAIN
Biodiversity Conservation

**Actions**

- Eco-restoration of village commons & pasturelands – Mosaic Restoration
- Reduce pressures on forest through fringe area development

**Spread & Coverage**

- 31,000 acres pasture land developed
- PPP with Rajasthan Govt to develop 2,47,000 acre commons
- PPPs with Maharashtra & Telangana forest departments
- Knowledge partnership with IUCN to develop template for ‘Sustainable Agriscapes’
PIONEERING GREEN BUILDINGS

World’s highest rated LEED Platinum building – ITC Green Centre, Gurugram

World’s largest LEED Platinum Luxury Hotel – ITC Grand Chola, Chennai

Buildings of the Company have achieved Platinum certification by USGBC-LEED/IGBC (as on 31st March, 2020).
41.2% of ITC’s energy is from renewable sources.

7 ITC units met more than 90% of their electrical energy requirements from renewable sources in 2019-20.

Renewable Energy Mix

- 91.5% Biomass
- 8.3% Wind
- 0.2% Solar
Drought Proofing Agriculture

Offset Consumption + Water Balance
Climate Change in India’s Agriculture

“…..The last time we saw crops was during our grandfather’s time…..”
RAINWATER HARVESTING POTENTIAL

1.2 MILLION ACRES

19,000 WATER STRUCTURES

3 times Net Water Consumption in 2020

5 times Net Water Consumption in 2030
ITC’S WATER STEWARDSHIP MISSION
REPLENISHING NATURAL RESOURCES
WATER USER GROUPS
Improving Water Use Efficiency in Agriculture

More Crop Per Drop

- **Sugarcane**: 30,000 acres
- **Wheat**: 1.52 lakh acres
- **Rice**: 500 acres
- **Others** (Onion, Banana, Coconut): 8,400 acres

- Water Savings achieved in 1 year = 20 years of fresh water harvesting
- Reduce water use and costs, improve yields
- 2,09,000 acres covered

**Water Savings**
- **Sugarcane**: 82.63 m cu.m
- **Wheat**: 45.09 m cu.m
- **Rice**: 0.65 m cu.m
- **Others (Onion, Banana, Coconut)**: 7.39 m cu.m

Pune: drip & Seedling
Munger – Zero Till
Chandauli – DSR
Coimbatore – Banana Drip
ITC’s Unit Water Security Programme

- Ambitious plan to achieve water positive status in all its catchments

- Two phased approach
  1. Phase -1 (Offsets): Water harvesting equal to factory usage
  2. Phase -2 (Water Positive status): Fill entire catchment’s water balance gap through supply & demand management work

Programmes implemented in all units categorised critical by Central Groundwater Board (CGWB)

<table>
<thead>
<tr>
<th>CGWB Categorization</th>
<th>No of ITC units</th>
<th>Programme Implemented</th>
</tr>
</thead>
<tbody>
<tr>
<td>Over Exploited</td>
<td>3</td>
<td>3</td>
</tr>
<tr>
<td>Critical</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>Semi-critical</td>
<td>2</td>
<td>2</td>
</tr>
<tr>
<td>Safe</td>
<td>20</td>
<td>9</td>
</tr>
<tr>
<td>Total</td>
<td>26</td>
<td>15</td>
</tr>
</tbody>
</table>
TOWARDS A CIRCULAR ECONOMY – ITC WELL-BEING OUT OF WASTE (WOW)

- Covering 12.5 million citizens
- Livelihoods for 16,200 waste collectors
MANAGING WASTE

✓ Plant to recycle Multi-Layered Plastic in Pune

Running Behavioral Change Programmes for Citizens to Ensure Source Segregation

Creating Replicable, Scalable & Sustainable Models of Solid Waste Management

Sustaining & Enhancing ITC’s Status as Solid Waste Recycling Positive

Ensuring that 100% of Packaging is Recyclable, Reusable or Compostable

Pune: ITC Limited has collaborated with waste pickers’ cooperative Shri Shakti and Shakti Plastic Industries to recycle multi-layered plastic (MLP) into plastic granules, thus, adding 26 tonnes of plastic waste in Pune to the list of its waste recycling initiatives.

MLP is a material made using several layers of different polymers and a metallic film in association. It is mainly used for packaging of valley, shampoos, conditioners, toners, activity-based meals and other food products.

Under the initiative, 124 waste pickers (MP) of post-consumer MLP waste has been recycled into plastic granules. MLP is recorded as one of the biggest challenges in Pune after it was identified as one of the major products in March last year.

A survey conducted by ITC and Shakti Plastic Industries in 2022 highlighted that MLP formed the largest component of plastic waste collected in the city. A waste picker named Ganesh, who collects MLP waste, said, “We have been collecting MLP waste for the last 15 years. It is very difficult to separate it from other plastic waste. We have been using MLP waste for making fuel and selling it. It is very difficult to separate MLP waste from other plastic waste. We have been using MLP waste for making fuel and selling it.”

According to Henika More, Shakti Plastic Industries, “We have been collecting MLP waste for the last 15 years. It is very difficult to separate it from other plastic waste. We have been using MLP waste for making fuel and selling it. It is very difficult to separate MLP waste from other plastic waste. We have been using MLP waste for making fuel and selling it.”

The MLP is then run through a wash to clean it. After drying, the MLP is converted into granules using a washing machine. The granules are then put into machines that convert the material into plastic granules. A couple of dustbin and more than 10,000 machines are used to make the granules into plastic granules. The MLP is then run through a wash to clean it. After drying, the MLP is converted into granules using a washing machine. The granules are then put into machines that convert the material into plastic granules. A couple of dustbin and more than 10,000 machines are used to make the granules into plastic granules.

The ITC Limited facility for recycling MLP waste into plastic granules has been named "ITC Green Hub". The facility has been established to address the challenge of waste management in Pune. It is the first of its kind in the country and is expected to set a precedence for waste management initiatives in other cities.

The facility has a capacity of 1,000 tonnes per annum and is expected to produce around 26 tonnes of plastic granules per month. The plastic granules are then used to manufacture various plastic products, including food containers, bags, and bottles.

The facility is expected to create employment opportunities for the waste pickers involved in the project and provide a sustainable solution to the problem of waste management in Pune.

The facility is expected to benefit the environment by reducing the amount of waste sent to landfills and promoting the use of recycled materials. The facility is also expected to improve the livelihoods of the waste pickers involved in the project and provide them with a stable income.

The facility is a significant step towards sustainable waste management in Pune and is expected to set a precedent for waste management initiatives in other cities.
Developing Sustainable Paperboard & Packaging solutions

**Bio-degradable boards**

- **Omega Bev** (Leave nothing behind)
- **Omega Barr** (Working container)

  - Completely Biodegradable under composting conditions
  - Barrier against liquids/grease etc. at par with traditional plastic coated boards

- **Omega Bev**: Exclusively for paper cups
- **Omega Barr**: Deep freeze applications

**Recyclable boards**

- **Filo Serve**
- **Filo Pack**

  - Completely recyclable in existing standard recycling conditions
  - Excellent oil and grease resistant properties

- **Filo Serve**: Food serving applications
- **Filo Pack**: Food delivery application

**Sustainable Packaging**

- **Bio-Seal**
  - Bio compostable packaging solutions for packaged/fast-food & Personal Care industries.
  - Launched on commercial scale.

- **Oxy Block**
  - Recyclable structure to provide barrier properties for packaged foods, edible oils etc.
  - Commercialisation under progress

Leveraging ITC LSTC capability for cutting-edge innovation
Empowering Farmers & Next Generation Agriculture
Agri Sector Critical to India’s Growth Story

Employs 50% of workforce but accounts for only 14% of India’s GDP

Core Challenges

✓ Productivity
✓ Sustainability
✓ Market Access
Empowering 4 Million Farmers

ITC in Agriculture: E-Choupal Ecosystem
Demonstration Farms
Choupal Pradarshan Khet
ITC in Agriculture: Baareh Mahine Hariyali
Leveraging Technology & Innovation to Enhance Productivity

- Varietal Improvement
- Short Duration Varieties
- Cropping Intensity
- Choupal Pradarshan Khet
- Water Management
- Agri Best Practices
- Zero Tillage
- Farm Mechanisation
Collaboration with NITI Aayog for improvement of agriculture in 27 aspirational districts - trained 1.5 million farmers
ITC FOODS BRANDS - DRIVING AGRI VALUE CHAINS

ITC’S WORLD-CLASS INDIAN BRANDS ANCHOR INCLUSIVE VALUE CHAINS

Empowering the Nation’s Farmers
Leveraging the Digital Revolution to reinforce ITC e-Choupal as a Platform to provide the full array of new age solutions to empower the farmer

Aspiration to benefit 10 million farmers by 2030
An Illustrative Example in Andhra Pradesh, India

Targeting **32% increase** in farmer income in one year

25,000 acres

10,000 Farmers
**Current**

- **Productivity**: 21.5 Quintals/Acre
- **Avg. Price**: 86 Rs./Kg*
- **Cost of Cultivation**: 47 Rs./Kg
- **Farmer Net Returns**: 83,850 Rs./Acre

* As per 2019-20 season

**Target**

- **Productivity**: 24 Quintals/Acre
- **Avg. Price**: 91 Rs./Kg
- **Cost of Cultivation**: 45 Rs./Kg
- **Farmer Net Returns**: 1,10,400 Rs./Acre

**32% Increase in Net Returns**

**Key Interventions**

- **Digital Advisory**
- **e-Krishi Sevaks / FPOs**
- **Remote Sensing**
- **Crop Monitoring**
- **Post-Harvest Technologies**
- **Digital Quality Assaying**
- **Input e-Marketplace**
- **Drone Spraying Mechanization**
- **Integrated Pest Mgmt. Kits**
CLIMATE SMART VILLAGES

Coverage: 6,54,000 acres and 2,47,000 farmers, 23 crops, 17 states
Livestock Development adds to non-farm incomes - Providing integrated animal husbandry services to nearly 20,00,000 milch animals.
Empowering women

Over 76,000 rural women entrepreneurs
Over 70,000 youth trained
ITC’s rural education programme has benefitted 780,000 children
Nearly 37,700 individual sanitary units constructed
- **6,100** e-Choupals, **35,000** villages, **4 million** farmers
- **8,27,000** acres of forestry
  - **150 million** person-days of employment
- **11,56,000** acres of watershed development
- **20,00,000** milch animals covered
- **7,81,000** children benefiting from supplementary education
- **76,000** sustainable livelihoods for rural women
- **86,000** youth trained through Vocational Training programmes
- **37,700** Sanitation Units
ITC's Social Investments Initiatives

**Horizon 1: Sustainable Livelihoods Today**

- **Social Forestry**
  - Achieved: 364,240*
  - Target: 630,000*

- **Watershed Development**
  - Achieved: 1,133,703*
  - Target: 2,200,000 *

- **Sustainable Agriculture**
  - Achieved: 567,737*
  - Target: 3,000,000*

- **Biodiversity**
  - Achieved: 17,456*
  - Target: 100,000*

- **Women’s Empowerment**
  - Covered: 72,402
  - Target: 150,000

**Horizon 2: Creating Capabilities For Tomorrow**

- **Education**
  - Achieved: 7,75,013
  - Target: 1,300,000

- **Youths Trained**
  - Achieved: 81,510
  - Target: 282,000

- **Waste Management (Households)**
  - Achieved: 3,13,228
  - Target: 600,000

- **Toilets Built**
  - Achieved: 37,594
  - Target: 40,000

* - in acres
Contribution to UN SDGs

1. No Poverty
   - Women’s Economic Empowerment
   - Climate Smart Agriculture
   - Integrated Animal Husbandry

2. Zero Hunger
   - Sustainable Products
   - Sustainable Supply Chains
   - Integrated Animal Husbandry

3. Quality Education
   - Primary Education
   - Diversity and Equal Opportunity
   - Women’s Economic Empowerment

4. Good Health and Well-being
   - Water Security for All
   - Sanitation & Solid Waste Mgmt
   - Primary Education

5. Gender Equality
   - Occupational Health & Safety
   - Vocational Training
   - Women’s Economic Empowerment

6. Clean Water and Sanitation
   - Managing Waste
   - Women’s Economic Empowerment

7. Decent Work and Economic Growth
   - Climate Resilience
   - Managing Waste

8. Responsible Consumption and Production
   - Social Forestry
   - Climate Smart Agriculture
   - Integrated Animal Husbandry

9. Climate Action
   - Water Security for All
   - Climate Resilience

10. Peace and Justice
    - Women’s Economic Empowerment
    - Social Forestry

11. Partnerships for the Goals
    - Climate Smart Agriculture
    - Integrated Animal Husbandry
    - Water Security for All
Governance: Trusteeship, Transparency, Ethical Conduct
STRATEGY OF ORGANIZATION

3-Tiered Governance Structure

Board of Directors
- Strategic Supervision

Corporate Management Committee
- Strategic Management

Divisional Management Committees
- Executive Management

Trusteeship, Transparency, Ethical Conduct
- Audit Committee
- Nomination & Compensation Committee
- Independent Directors Committee
- Securityholders Relationship Committee
Governance Structure

Board Committee on CSR & Sustainability
Headed by Chairman

Corporate Management Committee (CMC)
Headed by Chairman

Sustainability Compliance & Review Committee
chaired by Group Head Sust., EHS and Member CMC

Divisional CEO & Divisional Management Committees

Unit Level Responsibility
Sustainability Champions in every business
CLEARLY DEFINED POLICIES - SUSTAINABILITY

- Life Cycle Sustainability
- Stakeholder Engagement
- Responsible Advocacy
- Product Responsibility
- Responsible Sourcing
- Freedom of Association
- Diversity and Equal Opportunity
- Environment, Health and Safety
- CSR Policy
- Code of Conduct for Vendors and Service Providers
- Human Rights Consideration of Stakeholders Beyond the Workplace
- Prohibition of Child Labour and Prevention of Forced Labour at the Workplace
Social Contract: ITC’s Consumers, Partners, Employees
OVER 350 SCIENTISTS AND 900 PATENTS FILED

DELIVERING FUTURE PRODUCTS
AIMED AT HEALTH, HYGIENE, IMMUNITY AND WELL-BEING
The WeAssure programme is ITC Hotels' commitment towards health, hygiene and safety, designed in collaboration with medical professionals and disinfection experts to further enhance the existing hygiene and cleaning protocols.
Creating a Workplace of Tomorrow
Some of ITCs state-of-the-art food manufacturing units have witnessed an increase in the number of women engaged on the shop floor. ITCs Pudukottai unit in Tamil Nadu is one of the largest factories in India to deploy women in large numbers. Women represent 85% of the workforce at the unit, across the three shifts in a day.

Similarly, ITCs Foods unit at Nanjangud in Karnataka is the first FMCG factory in the region to deploy women across all its shifts. Women constitute close to 60% of the workforce in the Nanjangud unit.

These factories have ergonomically designed equipment and world-class infrastructure and facilities like creches to support women working on the shop floor.

ITCs Foods Business has been carrying out several other initiatives at its factory locations to encourage participation of women. As a confidence building measure, family members of women employees are invited to the factory to experience the work environment and culture. The factory leadership team engages with them to address their concerns regarding issues such as safety, food and transportation. Frequent sessions on gender sensitisation and POSH (Prevention of Sexual Harassment at the Workplace) are carried out to build an enabling work environment for women.

To ensure safe commute, CCTV cameras, panic buttons and GPS trackers are deployed in buses. CCTV cameras and women security guards comprehensively cover all areas and shifts in the factory. The plants have also been organising wellness initiatives and occupational awareness sessions regarding women’s health issues.
LOOKING BEYOND: AMBITIOUS GOALS & TARGETS

**Renewable Energy (RE)**
- 50% Renewable Energy Share by 2030

**Specific Energy**
- 30% reduction in Specific Energy by 2030 compared to a 2018-19 Baseline

**Specific GHG Emissions**
- 50% reduction in Specific GHG Emissions by 2030 compared to a 2018-19 Baseline

**Specific Water**
- 40% reduction in Specific Water by 2030 compared to a 2018-19 Baseline

**ITC’s Sustainable Packaging Plan**

- **Recyclability**: 100% Plastic Packaging to be Recyclable, Reusable or Compostable by 2030
- **Plastic Neutrality**: To enable sustainable management of waste in excess of the amount of packaging introduced in the market

ITC’s Sustainable Packaging Plan

- 100% Plastic Packaging to be Recyclable, Reusable or Compostable by 2030

To enable sustainable management of waste in excess of the amount of packaging introduced in the market

**Enduring Value**
LOOKING BEYOND: AMBITIOUS GOALS & TARGETS

Sequester over four times the CO2 emissions from operations

Create rainwater harvesting potential equivalent to 5 times the net water consumption from operations

Create sustainable livelihoods for 10 million people
A passion for profitable growth.....

.....in a way that is sustainable....... 

.... and inclusive